



(In the event of discrepancy the Spanish-language version prevails)

TO THE NATIONAL STOCK EXCHANGE COMMISSION (CNMV)

Bilbao, 11 December 2023

Dear Sir / Madam,

Pursuant to the provisions of Article 227 of Law 6/2023, of March 17, of the Securities Markets and Investment Services Law, KUTXABANK, S.A. (henceforth, "**Kutxabank**") hereby announces the following:

OTHER RELEVANT INFORMATION

Kutxabank has received from the Bank of Spain the formal communication regarding the minimum requirement for own funds and eligible liabilities (MREL), which has been established by the Single Resolution Board (SRB).

According to this decision, from the 1st January 2024 Kutxabank must maintain an amount of own funds and eligible liabilities at consolidated level of at least 17.71% to its Total Risk Exposure Amount (TREA) and of 5.23% to its Leverage Risk Exposure (LRE).

Additionally, in the said communication the binding intermediate target of 16.59% to TREA and 5.23% to LRE since 1st January 2022 has been maintained.

These requirements are aligned with the funding plan managed by the Group, which at the end of September 2023 already presents MREL levels above the required thresholds.